

St. Clair County Community Mental Health Authority
Available Assets

The Michigan Department of Community Health requires that St. Clair County Community Mental Health Authority have supporting documentation of certain financial material to verify assets, income or expense figures.

If any of the following categories apply to _____'s financial situation, please provide the type of documentation required: Case #: _____

Assets & Income	Minimum Documentation Required
Bank, savings, checking and loan(s) Credit union accounts Certificates of deposit Stocks, bonds, etc. MiABLE accounts Special Needs Trust	Copy of account books or account statement
Estates and trust asset Income from an estate or trust fund	Copy of trust agreement, accounting or estate accounting
Dividends and Interest	Copy of statement(s)
Settlement(s)	Copy of settlement papers
Fixed Assets	Proof of current value
Pension, Deferred Compensation or Annuity Accounts	Copy of Pension, Deferred Compensation or Annuity Accounts. Include Documentation these accounts can or cannot be withdrawn or used for loan collateral
Earned Income from Wages	Copy of W-2 or copies of three months' pay-stubs, or copy of employer's report or earnings
Irrevocable and/or Prepaid Funeral Agreement	Copy of Irrevocable or Prepaid Funeral Agreement(s)
SSI, SSDI, RSDI, OASDI, VA, RRB, Long Term Disability, etc.	Bank Statements showing direct Deposits Copy of Benefit Notice

St. Clair County Community Mental Health Authority
Finance Division
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