

St. Clair County Community Mental Health Authority
Full Financial Review Income/Expense Analysis
Specialized Group Homes/Foster Homes or Inpatient >60 Days

Individual: _____ Case #: _____

Responsible Party: _____ Payment Effective Date: _____
 (if other than above)

1. ANNUAL INCOME OF _____		4. ANNUAL EXPENSES OF _____	
Gross Pay (Individual or Husband/Father) Also report Individual's Earned Income on Form # 117.	a. \$	4.a. Current monthly SSI rate: \$ _____ Less monthly Pers Allow: - _____ Equals monthly Rm & Bd: \$ _____ Enter monthly Rm & Board on Form # 116. (A)	XXXXXXXXXXXX XXXXXXXXXXXX XXXXXXXXXXXX XXXXXXX
	b. \$	Room & Board (4.a. x 12 mos)	b. \$
Gross Pay (Wife/Mother)	c. \$	Food, Clothing, etc.	c. \$
Other Income (e.g., SSD, SSI, SSB, AFDC, VA)	d. \$	Rent or House Pmt. (Inc. taxes & Insurance)	d. \$
	e. \$	Utilities	e. \$
Total Gross Annual Income	f. \$	Maintenance	f. \$
	\$	Employment/Business Expenses	g. \$
2. AVAILABLE ASSETS	\$	Medical Expenses (net of insurance)	h. \$
Cash	a. \$	Transportation *	i. \$
Bank Accounts	b. \$	Insurance Premiums (life and medical)	j. \$
Stocks/Bonds/Other Savings	c. \$	Education Expenses	k. \$
Other (eg, CDs, Trusts) Type: _____	d. \$	Guardianship Fees (per Court Order)	l. \$
Total Available Assets	e. \$	Other Personal Debts Contracted Prior to Applying for Services	m. \$
		Automobile Payments	n. \$
3. LIABILITIES AGAINST AVAILABLE ASSETS (Documentation must be provided)	\$	Other Installment Payments, List:	o. \$
		Payments Made Pursuant to a Divorce Decree or Court Order (Child Support/Alimony), Specify:	p. \$
		Unusual Expenses (documentation required)	q. \$
		Taxes:	
		Federal	r. \$
		State	s. \$
		FICA	t. \$
		Other (List)	u. \$
		TOTAL EXP. (Add 4.b through 4.u.)	v. \$

*Transportation is completed by using 1) the IRS approved standard rate which includes gas, oil, insurance and all necessary maintenance for the vehicle, or 2) actual expenses. Cannot use a combination of both 1) and 2). Parking fees are in addition to 1) or 2). In households maintained for the individual, an annual amount of \$4,440 (\$370/month) effective 10-1-2022 per person (for those persons who the individual is responsible) may be used instead of actual expenses for food, clothing and personal necessities.